LB ALUMINIUM BERHAD (138535-V) Condensed Consolidated Statement of Financial Position As at 31 July 2015

Non-current assets Property, plant and equipment 232,406 233,196 10vestment in an associate 502 505 505 506 506 506 506 505 506		As at 31 July 2015 RM'000	As at 30 April 2015 RM'000
Property, plant and equipment In westment in an associate 502 505 Deferred tax asset 40 4 Other investments 735 810 Current assets 233,683 234,515 Current assets 79,503 90,594 Trade and other receivables 105,529 104,429 Derivative financial asset 12 115 Current tax assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 Cash and bank balances 11,582 8,284 EQUITY AND LIABILITIES 221,2561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,443 142,443 Total equity 270,198 267,842 Non-current liabilities 17,500 17,500 Deferred tax liabilities 39,269 39,755 Current liabilities 48	ASSETS		
Investment in an associate	Non-current assets		
Deferred tax asset 40 4 Other investments 735 810 Current assets 3233,683 234,515 Current assets 79,503 90,594 Trade and other receivables 105,529 104,429 Derivative financial asset 12 115 Current assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES 2 1,528 <td>Property, plant and equipment</td> <td>232,406</td> <td>233,196</td>	Property, plant and equipment	232,406	233,196
Other investments 735 810 Current assets Inventories 79,503 90,594 Trade and other receivables 105,529 104,429 Derivative financial asset 12 115 Current tax assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 Cash and bank balances 11,582 8,284 EQUITY AND LIABILITIES 8 2012,561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES 8 1,284 1,284 Share capital 124,243 124,243 124,243 124,243 124,243 1,282 1,	Investment in an associate	502	505
Current assets 79,503 90,594 Inventories 79,503 90,594 Trade and other receivables 105,529 104,429 Derivative financial asset 12 115 Current tax assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 Cash and bank balances 212,561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders 15,28 1,528 Share capital 1,528 1,528 Reserves 2,283 1,729 Exchange reserve 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 21,769 22,255 Bank borrowings (unsecured) 17,500 22,255 Bank borrowings (unsecured) 8,7018 9,7018 Current liabilities 8,7018 9	Deferred tax asset	40	
Current assets	Other investments	735	810
Inventories 79,503 90,594 Trade and other receivables 105,529 104,429 Derivative financial asset 12 115 Current tax assets 395 1,094 Short term deposits 115,540 17,394 Cash and bank balances 115,82 8,284 Cash and bank balances 212,561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders Share capital 124,243 124,243 Share premium 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities Bank borrowings (unsecured) 17,500 17,500 Deferred tax liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current liabilities 978 861 Trade and other payables		233,683	234,515
Trade and other receivables 105,529 104,429 Derivative financial asset 12 115 Current tax assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders 412,243 124,243 Share capital 124,243 124,243 1528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 39,269 39,755 Current liabilities 21,769 22,253 Trade and other payables 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 Total LIABILITIES 176,046 188,583 TOTAL LIABILITIES 446,244 456,425	Current assets		
Derivative financial asset 12 115 Current tax assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 Cash and bank balances 212,561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders 8 Share capital 124,243 124,243 Share capital 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 21,769 22,255 Bank borrowings (unsecured) 17,500 17,500 Deferred tax liabilities 21,769 22,255 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 136,777 148,828 TOTAL LIABILITIES 446,244 456,425 TOTAL LIABILI			
Current tax assets 395 1,094 Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 11,582 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders Share capital 124,243 124,243 Share premium 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 17,500 17,500 Deferred tax liabilities 21,769 22,255 Shark borrowings (unsecured) 87,018 92,612 Current liabilities 978 861 Trade and other payables 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 <			
Short term deposits 15,540 17,394 Cash and bank balances 11,582 8,284 212,561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders 124,243 124,243 Share capital 1,528 1,528 1,528 Reserves 2,283 1,729 1,729 Retained earnings 142,144 140,342			
Cash and bank balances 11,582 8,284 212,561 221,910 TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES 8 Equity attributable to ordinary shareholders 3 124,243 124,243 Share capital 1,528 1,528 1,528 Reserves 2,283 1,729 1,729 2,283 1,729 2,70,198 267,842 2,70,198 267,842 2,70,198 267,842 2,70,198 267,842 2,70,198			
TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders Share capital 124,243 124,243 Share premium 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 17,500 17,500 Deferred tax liabilities 21,769 22,255 Trade and other payables 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 Total LIABILITIES 176,046 188,583 TOTAL LIABILITIES 446,244 456,425 TOTAL EQUITY AND LIABILITIES 446,244 456,425	•		
TOTAL ASSETS 446,244 456,425 EQUITY AND LIABILITIES Equity attributable to ordinary shareholders Share capital 124,243 124,243 Share premium 1,528 1,528 Reserves 2,283 1,729 Exchange reserve 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 21,769 22,255 Bank borrowings (unsecured) 17,500 17,500 22,255 Obeferred tax liabilities 21,769 22,255 39,269 39,755 Current liabilities 48,781 55,355 5,355 5,355 5,355 5,355 5,355 5,355 6,11 6,11 1,41	Cash and bank balances		
EQUITY AND LIABILITIES Equity attributable to ordinary shareholders Share capital 124,243 124,243 Share premium 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 39,269 17,500 Deferred tax liabilities 21,769 22,255 Bank borrowings (unsecured) 17,500 39,269 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 Current tax liabilities 136,777 148,828 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425		212,501	221,910
Equity attributable to ordinary shareholders	TOTAL ASSETS	446,244	456,425
Share premium 1,528 1,528 Reserves 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities Bank borrowings (unsecured) 17,500 17,500 Deferred tax liabilities 21,769 22,255 Trade and other payables 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 Current tax liabilities 136,777 148,828 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	-		
Reserves Exchange reserve 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities Bank borrowings (unsecured) 17,500 17,500 Deferred tax liabilities 21,769 22,255 Current liabilities 39,269 39,755 Trade and other payables 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	Share capital	124,243	124,243
Exchange reserve 2,283 1,729 Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 17,500 17,500 Bank borrowings (unsecured) 21,769 22,255 Deferred tax liabilities 39,269 39,755 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	•	1,528	1,528
Retained earnings 142,144 140,342 Total equity 270,198 267,842 Non-current liabilities 17,500 17,500 Bank borrowings (unsecured) 21,769 22,255 Deferred tax liabilities 39,269 39,755 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM			
Total equity 270,198 267,842 Non-current liabilities 17,500 17,500 Bank borrowings (unsecured) 21,769 22,255 Deferred tax liabilities 39,269 39,755 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM			
Non-current liabilities 17,500 17,500 Deferred tax liabilities 21,769 22,255 39,269 39,755 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	-		
Bank borrowings (unsecured) 17,500 17,500 Deferred tax liabilities 21,769 22,255 39,269 39,755 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM		270,198	267,842
Deferred tax liabilities 21,769 22,255 39,269 39,755 Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM		17.500	15.500
Current liabilities 39,269 39,755 Trade and other payables 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM			
Current liabilities 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	Deterred tax habilities		
Trade and other payables 48,781 55,355 Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM		39,209	39,733
Bank borrowings (unsecured) 87,018 92,612 Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM			
Current tax liabilities 978 861 TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM			
TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	<u> </u>		
TOTAL LIABILITIES 176,046 188,583 TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM	Current tax liabilities		
TOTAL EQUITY AND LIABILITIES 446,244 456,425 RM RM		136,777	148,828
RM RM	TOTAL LIABILITIES	176,046	188,583
	TOTAL EQUITY AND LIABILITIES	446,244	456,425
Net assets per share 1.09 1.08		RM	RM
	Net assets per share	1.09	1.08

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 April 2015)

LB ALUMINIUM BERHAD (138535-V) Condensed Consolidated Statement of Profit or Loss And Other Comprehensive Income For the financial period ended 31 July 2015

	Current quarter ended		Cumulative period ended	
	31 July 2015 RM'000	31 July 2014 RM'000	31 July 2015 RM'000	31 July 2014 RM'000
Revenue	107,313	110,029	107,313	110,029
Operating expenses	(105,999)	(103,768)	(105,999)	(103,768)
Other operating income	1,859	512	1,859	512
Profit from operations	3,173	6,773	3,173	6,773
Finance costs	(1,169)	(736)	(1,169)	(736)
Share of (loss)/profit in an associate	(3)	(6)	(3)	(6)
Profit before taxation	2,001	6,031	2,001	6,031
Taxation	(199)	(758)	(199)	(758)
Net profit for the year	1,802	5,273	1,802	5,273
Other comprehensive income				
- Foreign currency translations	554	(218)	554	(218)
Total comprehensive income for the period,				
net of tax, attributable to owners of parent	2,356	5,055	2,356	5,055
Basic earnings per share attributable to owners of the parent (sen)				
- Basic	0.73	2.12	0.73	2.12
- Diluted	N/A	N/A	N/A	N/A

LB ALUMINIUM BERHAD (138535-V) Condensed Consolidated Statement of Changes In Equity For the financial period ended 31 July 2015

	Share capital RM'000	Share premium RM'000	Exchange reserve RM'000	Retained earnings RM'000	Total RM'000
At 1 May 2014	124,243	1,528	1,095	132,121	258,987
Total comprehensive income for the period	-	-	(218)	5,273	5,055
Balance as at 31 July 2014	124,243	1,528	877	137,394	264,042
Balance as at 1 May 2015	124,243	1,528	1,729	140,342	267,842
Total comprehensive income for the period	-	-	554	1,802	2,356
Balance as at 31 July 2015	124,243	1,528	2,283	142,144	270,198

LB ALUMINIUM BERHAD (138535-V) Condensed Consolidated Statement of Cash Flows For the financial period ended 31 July 2015

For the infancial period ended 31 July 2013	Period ended 31 July 2015 RM'000	Period ended 31 July 2014 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	2,001	6,031
Adjustments for		
Depreciation of property, plant and equipment	4,328	4,054
Fair value adjustments on:		
- Derivatives	103	(52)
- Other investment	75	(60)
Property, plant and equipment written off	2	-
Intangible asset written off	-	2
Impairment loss on:		
- Receivables	-	1,302
- Property, plant and equipment	140	-
Reversal of impairment loss on receivables	(1,374)	(151)
Inventories written off	60	43
Interest income	(77)	(194)
Interest expense	1,169	736
Unrealised loss on foreign exchange	(311)	(21)
Share of loss in an associate	3	6
Operating profit before working capital changes	6,119	11,696
Decrease/(Increase) in inventories	11,033	(7,951)
Increase in receivables	845	(2,563)
(Decrease)/Increase in payables	(6,893)	3,204
Cash generated from operations	11,104	4,386
Tax refund	337	-
Tax paid	(260)	(761)
Net cash generated from operating activities	11,181	3,625
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(3,635)	(5,911)
Interest received	77	194
Net cash used in investing activities	(3,558)	(5,717)
CASH FLOWS FROM FINANCING ACTIVITIES		
Drawdown/(Repayment) of:		
- Bankers' acceptances, net	(5,582)	5,133
- Import foreign currency loans, net	-	(4,201)
Interest paid	(1,169)	(736)
	(,)	(1.2.4)
Net cash (used in)/generated from financing activities	(6,751)	196

LB ALUMINIUM BERHAD (138535-V) Condensed Consolidated Statement of Cash Flows For the financial period ended 31 July 2015

	Period ended 31 July 2015 RM'000	Period ended 31 July 2014 RM'000
NET INCREASE/(DECREASE) IN		
CASH AND CASH EQUIVALENTS	872	(1,896)
Effect of exchange rate changes on cash and cash equivalents	584	(82)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	25,666	35,101
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	27,122	33,123
COMPOSITION OF CASH AND CASH EQUIVALENTS		
Short term deposits with licensed financial institutions	15,540	25,641
Cash and bank balances	11,582	7,651
Bank overdrafts	-	(169)
	27,122	33,123